

MOST COMPREHENSIVE WEBSITE ON TEA
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WEEKLY TEA MARKET REPORT
SALE NO: 41 - 18TH OCTOBER 2021

ORDER OF SALE

<u>EXESTATE</u>	<u>LG Large Leaf/Semi Leafy/LG Small Leaf/BOPIA /Premium</u>	<u>High & Medium/Off Grade/Dust</u>
1. Eastern Brokers Ltd	Asia Siyaka Commodities PLC	Bartleet Produce Marketing (Pvt) Ltd
2. Ceylon Tea Brokers PLC	John Keells PLC	Lanka Commodity Brokers (Pvt) Ltd
3. Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	Ceylon Tea Brokers PLC
4. Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	Eastern Brokers Ltd
5. Asia Siyaka Commodities PLC	Bartleet Produce Marketing (Pvt) Ltd	John Keells PLC
6. John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
7. Lanka Commodity Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
8. Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd

At this week's sale 8,438 lots totalling 4,291,774 kgs were on offer. The breakdown is as follows:

	<u>LOTS</u>	<u>QUANTITY</u>
Ex Estate	526	597,847
Main Sale - High & Medium	1,098	512,297
Low Grown - Leafy	1,677	658,678
Low Grown - Semi Leafy	1,216	516,098
Low Grown - Tippy	1,622	775,512
Premium Flowery	343	54,616
Off Grades	1,585	816,486
Dust	371	360,240
TOTAL	<u>8,438</u>	<u>4,291,774</u>
Re - Prints	61	42,719

Buyers Prompt : 25/10/2021

Sellers Prompt : 26/10/2021

QUALITY

Overall, fairly similar to last.

COMMENTS

This week's auction was a one-day restricted sale with a total volume of 4.3 M/Kgs on offer. Select Best varieties of tea in all categories continued to sell well, whilst there was less demand in general perhaps due to the intervening holidays.

Ex-Estate offerings totalled 0.6 M/Kgs vis-à-vis 0.75 M/Kgs on offer the previous week. Strong demand for the better teas, whilst the others were irregular.

Best Western - Improved BOP's were firm and dearer following special inquiry, whilst the prices for the others tend to fluctuate following quality. Corresponding BOPF's were firm and at times, lower following quality. In the Below Best category, a selection of improved BOP's gained Rs. 20 per kg and more following special inquiry, whilst the others were firm and at times, easier particularly for the lighter/thinner liquoring varieties. Corresponding BOPF's - Improved coloury sorts gained Rs. 20 per kg and more, whilst the others were firm and at times, lower by a similar margin. At the lower end of the market, BOP's declined by Rs. 20 per kg and more for the poorest on offer, whilst the corresponding BOPF's were irregular and barely steady. Nuwara Eliya - BOP's continued to sell around last week's levels, whilst the corresponding BOPF's continued to be neglected. Uda Pussellawas' were barely steady. Uva - BOP/BOPF's were firm and Rs. 10-20 per kg lower.

High and Mid Grown CTC's had hardly any offerings of BP1's, whilst the PF1's were firm and Rs. 10-20 per kg lower particularly for the Best available High Grown. Corresponding Low Grown types were on average, Rs. 10 per kg lower for the PF1 grade.

Low Grown comprised of 1.9 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. A selection of well-made teas met with fair demand, whilst the others were irregular and easier.

In the Leafy catalogues, Select Best BOP1/OP1's maintained, whilst the others and poorer sorts were barely steady. Better OP/OPA's declined substantially due to a lack of suitable interest, whilst a few improved Below Best varieties maintained. Others and poorer sorts were barely steady. A few Select Best together with a range of improved Below Best PEK/PEK1's maintained, whilst the others and poorer sorts declined substantially.

In the Tippy catalogues, well-made FBOP/FF1's were firm to selectively dearer, whilst the cleaner secondaries and cleaner teas at the bottom appreciated. Balance were firm.

In the Premium catalogues, Very Tippy teas continued to attract good demand. Best firm. Balance were easier.

Auction offerings bounced back to 6.5 M/Kgs next week and the Auction is scheduled for Tuesday, 26 and Wednesday 27 October 2021.

SRI LANKA TEA PRODUCTION - SEPTEMBER 2021

SEPTEMBER 2021/2020/2019

* Sri Lanka tea production for the month of September 2021 totalled 22.56 M/kgs, showing an increase of 0.53 M/kgs vis-à-vis 22.03 M/kgs of September 2020. Medium and Low elevations have shown an increase, whilst the High Grown recorded a marginal decline over the corresponding month of 2020.

* When compared to 21.92 M/kgs of September 2019, September 2021 shows an increase of 0.64 M/Kgs (Refer table below).

ELEVATION	TOTAL	TOTAL	(2021-2020)		TOTAL	(2021-2019)	
	2021	2020	Variance (Mkg)	%	2019	Variance	%
HIGH	3,980,906.00	4,124,042.00	-143.14	-3.47%	3,808,344.00	0.17	4.53%
MEDIUM	3,560,430.00	3,376,924.00	0.18	5.43%	3,201,153.00	0.36	11.22%
LOW	14,782,095.00	14,336,411.00	0.45	3.11%	14,764,038.00	0.02	0.12%
GREEN TEA	240,392.00	199,752.00	0.04	20.45%	144,488.00	0.10	66.51%
TOTAL	22,564,023.00	22,037,129.00	0.53	2.39%	21,918,023.00	0.65	2.95%

JANUARY-SEPTEMBER 2021/2020/2019

* January-September 2021 cumulative production totalled 234.43 M/kgs, recording a gain of 32.99 M/kgs vis-à-vis 201.44 M/kgs of January-September 2020. On a cumulative basis, all elevations have shown substantial gains over the corresponding period of 2020.

* When compared to 232.94 M/kgs of January-September 2019, cumulative production of 2021 shows a marginal increase of 1.49 M/kgs. On a cumulative basis, High and Medium elevations have shown gains with the Low Grown showing a decrease over the corresponding period of 2019 (Refer table below).

ELEVATION	TOTAL		(2021-2020)		TOTAL	(2021-2019)	
	2021	2020	Variance (Mkg)	%	2019	Variance	%
HIGH	50,571,282.00	44,923,601.00	5.65	12.57%	47,627,738.00	2.94	6.18%
MEDIUM	39,526,789.00	33,692,165.00	5.83	17.32%	33,840,951.00	3.69	10.28%
LOW	142,344,917.00	121,419,318.00	20.93	17.23%	147,371,494.00	-3.93	-3.41%
GREEN TEA	1,987,196.00	1,402,888.00	0.58	41.69%	2,097,115.00	-0.41	-5.24%
TOTAL	234,430,184.00	201,437,972.00	32.99	16.38%	232,937,319.00	1.49	0.64%

(See more details on Page No. 10)

SRI LANKA TEA EXPORTS - SEPTEMBER 2021

SEPTEMBER 2021/2020

* Tea Exports for the month of September 2021 totalled 23.42 M/kgs, showing a decrease of 0.73 M/kgs vis-à-vis 24.15 M/kgs of September 2020.

* Packeted Tea category has shown a marginal increase, whilst Bulk Tea and Tea Bags have shown a decrease when compared to the corresponding period of 2020.

* FOB value of Rs. 897.84 records an increase of Rs. 24.57 compared to Rs. 873.27 of September 2020. Although, total Rupee FOB value has increased in 2021, in USD terms it reflects a lower value (Refer table below).

	Quantity			Approx. FOB per kg (Rs.)			Approx. FOB per kg (USD)		
	2021	2020	Variance	2021	2020	Variance	2021	2020	Variance
Tea In Bulk	10,326,720	10,872,405	-545,685	751.54	751.93	-0.39	3.79	4.10	-0.31
Tea Packets	10,696,933	10,619,751	77,182	847.11	832.39	14.71	4.27	4.54	-0.27
Tea Bags	1,620,613	2,072,046	-451,431	1,719.47	1,407.00	312.47	8.67	7.67	1.00
Instant	176,688	234,317	-57,629	1,782.94	1,325.99	456.95	8.99	7.23	1.76
Green Tea	402,546	354,617	47,928	2,375.72	2,400.17	-24.45	11.98	13.08	-1.10
Grand Total	23,423,502	24,153,137	-729,635	897.84	873.27	24.57	4.53	4.76	-0.23

Source - Sri Lanka Customs/Oanda Exchange Rates

JANUARY-SEPTEMBER 2021/2020

* January-September 2021 cumulative exports totalled 211.64 M/kgs, showing an increase of 13.34 M/kgs vis-à-vis 198.30 M/kgs of January-September 2020.

* All main categories of exports (Bulk Tea, Tea Bags and Packeted Tea) have shown an increase compared to the corresponding period of 2020.

* FOB value of Rs. 922.79 records an increase of Rs. 62.71 compared to Rs. 860.08 of January-September 2020.

* Total Rupee FOB value has increased substantially in 2021, in USD terms it reflects a marginal increase.

* Tea in bulk FOB value shows a marginal negative variance in USD terms when compared to the corresponding period of 2020 (Refer table below).

	Quantity			Approx. FOB per kg (Rs.)			Approx. FOB per kg (USD)		
	2021	2020	Variance	2021	2020	Variance	2021	2020	Variance
Tea In Bulk	94,489,148	89,013,612	5,475,536	781.78	748.68	33.10	4.00	4.08	-0.08
Tea Packets	93,425,903	87,719,463	5,706,440	868.67	814.28	54.39	4.44	4.43	0.01
Tea Bags	18,138,757	16,429,046	1,709,710	1,588.63	1,424.34	164.30	8.12	7.76	0.36
Instant	2,206,276	2,014,098	192,178	1,757.63	1,403.56	354.07	8.99	7.64	1.34
Green Tea	3,379,257	3,119,611	259,647	2,242.97	2,003.95	239.03	11.47	10.91	0.55
Grand Total	211,639,341	198,295,830	13,343,512	922.79	860.08	62.71	4.72	4.68	0.03

Source - Sri Lanka Customs/Oanda Exchange Rates

Iraq has emerged as the No. 1 major importer of Ceylon Tea following an increase of 14% in January-September 2021. Turkey has moved down to the No. 2 position with a decline in imports (16% YoY) followed by Russia. The U.A.E. has moved up to the 4th position having increased imports significantly (181% YoY). Iran, which has moved down by a position to the 5th, records a decrease (8% YoY) in imports during January-September 2021. Other notable importers are China, Libya, Azerbaijan and Syria. Meanwhile, destinations such as Saudi Arabia and Chile have recorded a decrease in imports during the period under review. It is noteworthy that imports to China and Libya have increased significantly YoY - 19% and 48% respectively (See more details on Page No. 9).

MARKET

Strong demand for the better teas, whilst the others were irregular

HIGH GROWN TEAS

BOP	Best Western's - Improved teas were firm and dearer following special inquiry, whilst the prices for the others tend to fluctuate following quality. In the Below Best category, a selection of improved teas gained Rs. 20 per kg and more following special inquiry, whilst the others were firm and at times, easier. Teas at the lower end of the market declined by Rs. 20 per kg and more for the poorest on offer. Nuwara Eliya's continued to sell around last levels. Uda Pussellawa's were irregular and easier. Uva's were firm and Rs. 10-20 per kg lower following quality.
BOPF	Best Western's were mostly firm and at times, lower following quality. In the Below Best category, improved coloury sorts gained Rs. 20 per kg and more, whilst the others were firm and at times, lower by a similar margin. At the lower end, prices were irregular and barely steady. Nuwara Eliya's had hardly any interest and were mostly unsold. Uda Pussellawa's were irregular and barely steady. Uva's - Better teas were firm, whilst the others were Rs. 10-20 per kg lower.
OP/OPA	Best and Below Best OP/OPA's firm to dearer whilst teas at the lower end were dearer Rs. 10-20 per kg.
PEKOE/PEKOE1	A limited selection of Flavory PEK's that were available were irregular. Well made Orthodox leafy PEK/PEK1's firm on last whilst others were firm. Better Rotovane PEK's sold at last levels. Others were irregularly dearer.
FBOP/FBOPF1	A limited selection of Flavory FBOP's that were available were irregularly dearer. Well-made Orthodox leafy FBOP/FF1's were dearer Rs. 10-20 per kg whilst others at the lower end were dearer Rs. 10 per kg.

QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP	
Sale Date	11/12 OCT	18/OCT	11/12 OCT	18/OCT	11/12 OCT	18/OCT	11/12 OCT	18/OCT
Best Westerns	680 - 850	680 - 1020	690 - 780	680 - 790	620 - 870	660 - 830	630 - 740	600 - 660
Below Best Westerns	610 - 670	600 - 670	600 - 680	600 - 670	480 - 600	520 - 640	460 - 620	440 - 580
Plainer Westerns	510 - 600	530 - 590	490 - 590	550 - 570	360 - 460	400 - 500	380 - 440	400 - 420
Nuwara Eliyas	640 - 780	620 - 720	N/A	N/A	540 - 720	580 - 750	N/A	550
Brighter Udapussellawas	520 - 620	520 - 610	560 - 610	530 - 610	640 - 860	700 - 820	560 - 630	500 - 540
Other Udapussellawas	430 - 500	400 - 470	540 - 550	N/A	380 - 620	400 - 680	360 - 540	380 - 480
Best Uvas	540 - 610	550 - 600	550 - 640	570 - 620	660 - 980	680 - 920	580 - 670	620 - 740
Other Uvas	480 - 530	480 - 500	450 - 500	500 - 560	360 - 640	380 - 660	380 - 560	420 - 600

MEDIUM GROWN TEAS

BOP	Teas in the higher price bracket were Rs. 20-30 per kg lower following quality, whilst the others were irregular.
BOPF	Better teas - hardly any offerings, whilst the poorer sorts were Rs. 10-20 dearer.
OP/OPA	Best and Below Best OP/OPA's were dearer Rs. 10-20 per kg whilst teas at the lower end were dearer Rs. 10 per kg.
PEKOE/PEKOE1	Well made PEK/PEK1's were firm on last whilst others together with the teas at the lower end though irregular were firm.
FBOP/FBOPF1	Well made FBOP's irregular following quality whilst others were dearer Rs. 10-20 per kg and more at times. Select best FF1's though irregular were firm. Others, in general, were dearer Rs. 10-20 per kg.

QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP	
Sale Date	11/12 OCT	18/OCT	11/12 OCT	18/OCT	11/12 OCT	18/OCT	11/12 OCT	18/OCT
Good Mediums	730 - 830	650 - 830	N/A	N/A	760 - 1000	800 - 1160	550 - 650	580 - 700
Other Mediums	410 - 490	440 - 450	450 - 480	440 - 450	380 - 740	410 - 780	360 - 540	380 - 560

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MOST COMPREHENSIVE WEBSITE ON TEA www.forbestea.com		Page 4																																																																							
UNORTHODOX TEAS																																																																									
HIGH GROWN	BP1s - Hardly any offerings. PF1s - Best available were Rs. 10-20 per kg lower, whilst the other coloury sorts were firm and Rs. 10-20 per kg dearer.																																																																								
MEDIUM GROWN	BP1s - Hardly any offerings. PF1s - Firm around last week's levels.																																																																								
LOW GROWN	BP1s - Firm around last week's levels. PF1s - Firm and Rs. 10 per kg lower, on average.																																																																								
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OFF GRADES																																																																									
FGS1/FGS	Best varieties were dearer by Rs. 20-30 per kg. Below Best and poorer sorts were firm on last levels. Low Grown - Best varieties were firm, whilst the Below Best and poorer sorts were firm to selectively dearer following quality. CTC's, in general, were irregular.																																																																								
BROKENS	BM's - Best varieties gained Rs. 10-20 per kg, whilst the Below Best and poorer sorts were firm on last levels. BP's, in general, were irregular.																																																																								
BOPIA	The Best varieties maintained. Bold types met with less demand. Below Best varieties were irregular. Poorer sorts were firm to selectively dearer by Rs. 10-20 per kg.																																																																								
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DUSTS																																																																									
DUST1	The Dust1's in the select Best category in the Western sector were firm to easier by Rs. 20-30 per kg. Best and Below Best Dust1's were met with irregular demand where certain invoices sold at last levels, whilst the remaining declined by Rs. 15-20 per kg. Poorer sorts continue to hold firm, whilst Best Low Grown Dust1's and others were firm to dearer by Rs. 10-20 per kg following improved demand on lower volume on offer. Best High & Medium grown CTC's continued to attract improved demand with price levels appreciating by Rs. 20-30 per kg or more on selected invoices. Poorer sorts declined Rs. 15-20 per kg. Best Low grown CTC's were also firm to dearer by Rs. 30-40 per kg.																																																																								
DUST	Clean secondaries were firm to irregularly lower by Rs. 20-30 per kg, whilst others and poorer sorts held firm. Low Grown varieties were firm to dearer and gained by 10-20 per kg.																																																																								
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Other Primary Dust (CTC) P. Dust	520 - 540	460 - 510	440 - 520	450 - 530	400 - 470	340 - 510																																																																			
Other Primary Dust (Orthodox)	320 - 480	350 - 490	305 - 430	320 - 440	320 - 390	305 - 400																																																																			
Better Secondary Dust	470 - 630	480 - 630	370 - 440	380 - 470	410 - 500	440 - 570																																																																			
Other Secondary Dust	300 - 460	320 - 470	305 - 360	305 - 370	290 - 400	310 - 430																																																																			
* Note. High & Medium quotations are a combination of HIGH GROWNS (Western High and Uva High) MEDIUM GROWNS (Western Medium and Uva Medium).																																																																									
Contd...5																																																																									
FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 18TH OCTOBER 2021																																																																									

QUANTITY SOLD DURING THE PERIOD													
11TH - 16TH OCTOBER 2021													
2021											2020		
WEEKLY	TODATE								WEEKLY	TODATE			
		PRIVATE SALES											
122,969	4,803,892								83,518	3,800,603			
		PUBLIC AUCTION											
4,918,784	232,540,543								4,892,442	205,428,866			
		FORWARD CONTRACTS											
48,480	1,743,530								NIL	181,020			
		DIRECT SALES											
NIL	NIL								NIL	319,931			
		TOTAL											
5,090,233	239,087,965								4,975,960	209,730,420			
		BMF EXCLUDED FROM PRIVATE SALE											
245,291	8,352,795								31,450	7,004,030			
PUBLIC AUCTION / GROSS SALE AVERAGES													
SALE NO : 40													
SALE OF : 11TH/ 12TH OCTOBER 2021													
		2021				2020				2019			
		WEEKLY		TODATE		WEEKLY		TODATE		WEEKLY		TODATE	
		SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
Uva High Grown		541.05	2.73	548.12	2.80	560.47	3.08	542.73	2.96	417.31	2.33	459.61	2.59
Western High Grown		628.87	3.17	599.74	3.06	635.25	3.49	589.74	3.21	475.59	2.66	519.11	2.93
CTC High Grown		566.53	2.85	530.67	2.71	560.03	3.08	541.92	2.95	429.68	2.40	456.53	2.57
High Grown (Summary)		598.76	3.02	583.73	2.98	610.29	3.35	575.21	3.13	461.37	2.58	502.25	2.83
Uva Medium Grown		552.29	2.78	566.10	2.89	593.09	3.26	582.31	3.17	453.81	2.54	489.64	2.76
Western Medium Grown		509.44	2.57	536.21	2.74	560.26	3.08	529.07	2.88	410.17	2.29	453.30	2.56
CTC Medium Grown		483.06	2.43	498.34	2.55	534.00	2.93	496.59	2.71	397.65	2.22	426.32	2.40
Medium Grown (Summary)		524.12	2.64	545.33	2.79	569.42	3.13	545.74	2.97	420.25	2.35	463.28	2.61
Orthodox Low Grown		647.23	3.26	654.34	3.34	686.40	3.77	683.85	3.73	557.98	3.12	582.48	3.28
CTC Low Grown		475.38	2.39	504.57	2.58	507.09	2.79	472.18	2.57	470.42	2.63	425.24	2.40
Low Grown(Summary)		637.83	3.21	646.08	3.30	674.30	3.70	668.23	3.64	551.49	3.08	571.69	3.22
Total		609.85	3.07	615.56	3.15	645.07	3.54	627.88	3.42	513.47	2.87	540.49	3.05
Source: Oanda Exchange Rates													
Source: MSL - Averages													
QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION													
		2021			2020			2019					
SALE DATE	QTY	AV/PRICE	Approx	QTY	AV/PRICE	Approx	QTY	AV/PRICE	Approx				
	M/KG	RS	US\$ Equivalent	M/KG	RS	US\$ Equivalent	M/KG	RS	US\$ Equivalent				
06TH OCT 2021	5.00	594.75	3.00	4.99	635.22	3.46	5.42	505.22	2.81				
12TH OCT 2021	4.91	609.85	3.07	4.89	645.03	3.54	5.11	513.51	2.87				
Source: Central Bank of Sri Lanka / Buying Rates													
RATES OF EXCHANGE AS AT 18TH OCTOBER 2021													
	YEAR	US.DOL	STG.PD	YEN	EURO								
	2021	198.50	270.02	1.73	229.32								
	2020	182.16	234.88	1.71	213.25								
	2019	179.06	224.83	1.64	196.21								
SRI LANKA RUPEE APPROX. PER UNIT OF CURRENCY													
Source: Central Bank of Sri Lanka / Buying Rates													
CROP AND WEATHER													
For the period 11-17 October 2021													
Western/Nuwara Eliya Regions													
The Western Region reported overcast weather conditions with light showers, whilst dull mornings with light showers and misty conditions were reported in the Nuwara Eliya Region throughout the week. The Department of Meteorology expects strong winds in the Nuwara Eliya Region in the week ahead.													
Uva/Udapussellawa Region													
Bright weather was reported in both regions throughout the week. Rain is expected in the Uva Region in the week ahead according to the Department of Meteorology.													
Low Growns													
Overcast weather and showery conditions with occasional spells of bright weather was reported in the Low Grown Region throughout the week.													
Crop Intake													
The Western Medium, Nuwara Eliya and Low Grown regions maintained the crop intake, whilst the Western High Region reported a slight increase. A decline in the crop intake was reported in the Uva and Udapussellawa regions.													
FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 18TH OCTOBER 2021													

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SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE Rs.	APPROX.AV.UNIT FOB VALUE PER kg.Rs/Cts
SEPTEMBER 2021			
Tea In Bulk	10,526,720	7,911,224,368.00	751.54
Tea In Packets	10,696,933	9,061,436,149.00	847.11
Tea In Bags	1,620,615	2,786,601,465.00	1,719.47
Instant Tea	176,688	315,024,082.00	1,782.94
Green Tea	402,546	956,336,632.00	2,375.72
TOTAL	23,423,502	21,030,622,696.00	897.84
SEPTEMBER 2020			
Tea In Bulk	10,872,405	8,175,290,943.00	751.93
Tea In Packets	10,619,751	8,839,799,604.00	832.39
Tea In Bags	2,072,046	2,915,373,223.00	1,407.00
Instant Tea	234,317	310,701,616.00	1,325.99
Green Tea	354,617	851,142,635.00	2,400.17
TOTAL	24,153,136	21,092,308,021.00	873.27
JANUARY/SEPTEMBER 2021			
Tea In Bulk	94,489,148	73,869,714,828.00	781.78
Tea In Packets	93,425,903	81,155,924,692.00	868.67
Tea In Bags	18,138,757	28,815,796,033.00	1,588.63
Instant Tea	2,206,276	3,877,811,685.00	1,757.63
Green Tea	3,379,257	7,579,586,355.00	2,242.97
TOTAL	211,639,341	195,298,833,593.00	922.79
JANUARY/SEPTEMBER 2020			
Tea In Bulk	89,013,612	66,642,649,992.00	748.68
Tea In Packets	87,719,463	71,428,230,136.00	814.28
Tea In Bags	16,429,046	23,400,482,602.00	1,424.34
Instant Tea	2,014,098	2,826,900,726.00	1,403.56
Green Tea	3,119,611	6,251,529,110.00	2,003.95
TOTAL	198,295,830	170,549,792,566.00	860.08

Source : Sri Lanka Customs Statistical Dept.

FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 18TH OCTOBER 2021

MAJOR IMPORTERS OF SRI LANKA TEA
JANUARY/SEPTEMBER 2021/2020

COUNTRY	BULK TEA	PACKETED TEA	TEA BAGS	INSTANT TEA	GREEN TEA	TOTAL 2021	TOTAL 2020
IRAQ	3,856,440	24,115,121	113,444		19,492	28,104,497	24,566,017
TURKEY	6,255,411	17,747,497	212,664		33,074	24,248,646	28,940,654
RUSSIA	16,494,843	2,974,035	529,498		383,951	20,382,326	22,511,851
U.A.E.	11,230,715	4,641,977	281,668	321	338,846	16,493,526	5,868,282
IRAN	6,338,721	4,777,558	27,395		11,029	11,154,703	12,211,464
CHINA	9,153,347	1,183,155	201,833	134,640	90,820	10,763,795	8,982,930
LIBYA		9,304,655	22,788		120,012	9,447,455	6,367,097
AZERBAIJAIN	7,991,300	346,489	3,755		8,173	8,349,717	7,827,881
CHILE	5,470,280	140,274	774,130	882	58,592	6,444,157	7,329,876
SYRIA	538,280	5,049,386	680,521		1,281	6,269,468	6,347,549
GERMANY	3,415,610	1,324,064	127,645	48,000	58,545	4,973,864	5,355,634
JAPAN	3,892,174	344,726	689,483	25	4,580	4,930,988	4,315,253
U.S.A.	1,806,560	1,752,834	511,402	78,422	485,743	4,634,962	4,618,602
SAUDI ARABIA	711,692	2,239,294	1,483,418	21,879	98,320	4,554,604	5,148,178
JORDAN	78,080	2,105,936	1,820,310		20,959	4,025,286	3,332,360
TAIWAN	3,245,408	276,585	43,274	32,310	89,685	3,687,262	3,237,756
HONG KONG	2,586,944	415,917	177,529		5,775	3,186,164	2,618,762
UKRAINE	2,291,625	487,129	79,773		269,203	3,127,730	3,482,112
BELGIUM	144,565	2,448,961	81,901	293	8,252	2,683,972	1,761,684
POLAND	913,556	542,496	788,824		112,111	2,356,987	2,139,455
LEBANON	22,502	2,068,600	171,292		9,165	2,271,559	1,825,473
NETHERLANDS (HOLAND)	200,894	1,120,523	529,356	768	183,586	2,035,127	2,278,838
EGYPT	1,158,636	575,767	70,137	1,200	51,436	1,857,175	1,885,061
IRELAND		328	3,695	1,767,462	336	1,771,821	1,518,350
AUSTRALIA	181,903	361,140	1,083,970	6,931	96,489	1,730,433	1,142,655

MOMBASA /BANGLADESH /MALAWI /KOLKATA /JAKARTA /GUWAHATI
/COCHIN AUCTION

Due to the advancement of Tea Auctions in Colombo this week, reports of the above Auction centres were not available at the time of printing this publication.

SRI LANKA TEA CROP

SEPTEMBER 2021 /2020												
	(in Kgs.)								(" Actual" in Million Kgs)			
ELEVATION	CTC		CHANGE	(21-20)	ORTHODOX		CHANGE	(21-20)	TOTAL		CHANGE	(21-20)
	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%
HIGH	362,283	373,243	-0.01	-2.94%	3,618,623	3,750,799	-0.13	-3.52%	3,980,906	4,124,042	-0.14	-3.47%
MEDIUM	614,055	542,300	0.07	13.23%	2,946,375	2,834,624	0.11	3.94%	3,560,430	3,376,924	0.18	5.43%
LOW	918,765	777,550	0.14	18.16%	13,863,330	13,558,861	0.3	2.25%	14,782,095	14,336,411	0.45	3.11%
GREEN TEA									240,592	199,752	0.04	20.45%
T/B Adjustment												
TOTAL	1,895,103	1,693,093	0.2	11.93%	20,428,328	20,144,284	0.28	1.41%	22,564,023	22,037,129	0.53	2.39%
JANUARY/ SEPTEMBER 2021/2020												
	(in Kgs.)								(" Actual" in Million Kgs)			
ELEVATION	CTC		CHANGE	(21-20)	ORTHODOX		CHANGE	(21-20)	TOTAL		CHANGE	(21-20)
	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%
HIGH	4,490,690	3,821,650	0.67	17.51%	46,080,592	41,101,951	4.98	12.11%	50,571,282	44,923,601	5.65	12.57%
MEDIUM	6,983,205	5,957,762	1.03	17.21%	32,543,584	27,734,403	4.81	17.34%	39,526,789	33,692,165	5.83	17.32%
LOW	8,599,886	7,536,761	1.06	14.11%	133,745,031	113,882,557	19.86	17.44%	142,344,917	121,419,318	20.93	17.23%
GREEN TEA									1,987,196	1,402,888	0.58	41.65%
T/B Adjustment												
TOTAL	20,073,781	17,316,173	2.76	15.93%	212,369,207	182,718,911	29.65	16.23%	234,430,184	201,437,972	32.99	16.38%

CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	Sept	21.9	22.0	22.5	232.9	201.4	234.4	-31.5	33.0
Bangladesh	Aug	13.51	11.32	14.39	52.56	45.31	52.15	-7.25	6.84
North India	Aug	157.5	143	153.2	684.5	534.9	631.9	-149.6	97.0
South India	Aug	14.87	16.8	16.4	137	135.9	160.6	-1.1	24.7
Malawi	July	1.3	1.0	1.7	36	32.3	36.3	-3.7	4.0
Kenya	June	42.4	46.37	43.46	212.6	300.67	274.07	88.07	-26.6

C A T A L O G U E S

SALE NO. 43 SCHEDULED FOR 2ND/3RD NOVEMBER 2021

The Ex Estate catalogue closed on 14th October 2021, excluding violations. The Main sale catalogues too closed on 14th October 2021, excluding violations.

SALE NO. 44 SCHEDULED FOR 9TH/10TH NOVEMBER 2021

The Ex Estate and Main sale catalogues are scheduled to close on 22nd October 2021.

SALE NO. 45 SCHEDULED FOR 16TH/17TH NOVEMBER 2021

The Ex Estate and Main sale catalogues are scheduled to close on 28th October 2021.

The details of teas awaiting sale are given on the last page of this report.

DETAILS OF TEAS AWAITING SALE

SALE NO : 42 SCHEDULED FOR 26TH/ 27TH OCTOBER 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	707	798,498	Leafy	Closed on	07/10/2021	Violations Excluded
High & Medium	1,692	820,781	Semi Leafy	Closed on	07/10/2021	Violations Excluded
Leafy	2,253	957,912	Tippy	Closed on	07/10/2021	Violations Excluded
Semi Leafy	1,880	857,905	OTHER MAIN SALE CATALOGUES			
Tippy	2,336	1,180,837	High & Medium	Closed on	07/10/2021	Violations Excluded
Premium Flowery	472	78,119	Dust	Closed on	07/10/2021	Violations Excluded
Off Grades	2,322	1,261,798	Premium Flowery	Closed on	07/10/2021	Violations Excluded
Dust	588	588,394	Off Grades	Closed on	07/10/2021	Violations Excluded
TOTAL	12,250	6,544,244	BOP1A	Closed on	07/10/2021	Violations Excluded
Re-print	1,035	570,858	Ex Estate	Closed on	07/10/2021	Violations Excluded

No of Pkgs : 174,248

CTC : 11,415 Pkgs - 607,603 kgs

SALE NO. 42 - SALE OF 26TH/ 27TH OCTOBER 2020

BUYERS' PROMPT : 02/11/2021

Lots : 9,694

Re-print Lots : 391

SELLERS' PROMPT : 03/11/2021

Quantity : 5,128,728 kgs

Re-print Quantity : 197,299 kgs

SALE NO : 43 SCHEDULED FOR 02ND/ 03RD NOVEMBER 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	682	756,328	Leafy	Closed on	14/10/2021	Violations Excluded
High & Medium	1,545	737,345	Semi Leafy	Closed on	14/10/2021	Violations Excluded
Leafy	2,389	987,000	Tippy	Closed on	14/10/2021	Violations Excluded
Semi Leafy	1,837	827,719	OTHER MAIN SALE CATALOGUES			
Tippy	2,343	1,159,139	High & Medium	Closed on	14/10/2021	Violations Excluded
Premium Flowery	384	65,428	Dust	Closed on	14/10/2021	Violations Excluded
Off Grades	2,552	1,379,622	Premium Flowery	Closed on	14/10/2021	Violations Excluded
Dust	624	586,273	Off Grades	Closed on	14/10/2021	Violations Excluded
TOTAL	12,356	6,498,854	BOP1A	Closed on	14/10/2021	Violations Excluded
Re-print	1,873	973,419	Ex Estate	Closed on	14/10/2021	Violations Excluded

No of Pkgs : 175,806

CTC : 10,355 Pkgs - 554,730 kgs

SALE NO. 43 - SALE OF 03RD/04TH NOVEMBER 2020

BUYERS' PROMPT : 09/11/2021

Lots : 10,852

Re-print Lots : 433

SELLERS' PROMPT : 10/11/2021

Quantity : 5,895,497 kgs

Re-print Quantity : 215,307 kgs

SALE NO : 42 SCHEDULED FOR 26TH/ 27TH OCTOBER 2021

ORDER OF SALE			Approximate Selling Time of F&W Catalogues	
EX ESTATE	LG Large Leaf/Semi Leafy/LG Small Leaf/BOPIA/Prem	High & Medium/Off Grade/Dust	26TH OCTOBER 2021	
			Semi Leafy Teas	12.00pm
CTB	JK	LC	Tippy Teas	12.15pm
FW	CTB	CTB	Leafy Teas	12.30pm
BC	EB	EB	Main Sale - High & Medium	01.30pm
AS	BC	JK		
JK	FW	AS	27TH OCTOBER 2021	
LC	MB	MB	Ex-Estate	08.20am
MB	LC	FW	Premium Flowery	10.00am
EB	AS	BC	BOP1A	10.00am
			Off Grades	02.00pm
			Dust	03.30pm
FW - Forbes & Walker Tea Brokers (Pvt) Ltd		AS - Asia Siyaka Commodities PLC		
JK - John Keells PLC		MB - Mercantile Produce Brokers (Pvt)Ltd		
BC - Bartleet Produce Marketing (Pvt) Ltd		LC - Lanka Commodity Brokers (Pvt) Ltd		
EB - Eastern Brokers Ltd		CTB - Ceylon Tea Brokers PLC		